

INITIAL ASSESSMENT

Date _____

Name _____ Sex: M F Social Security #: xxx-xx-_____

Address _____ Date of Birth _____ Age _____

City _____ ST _____ Zip Code _____ Home Phone _____

Employer _____ Work Phone _____

Email Address _____ Cell Phone _____

Marital Status: Single Married Separated Divorced Widowed

Emergency Contact _____ Relationship _____ Phone _____

Your hope for counseling? _____

Is there anyone you want involved in your counseling? (ex: spouse, pastor, teacher, etc.) _____

EMPLOYMENT HISTORY

Current Employer _____ Length of employment _____

Position/Title _____ Job satisfaction _____

EDUCATIONAL HISTORY

Highest grade completed? _____ Name of school _____

Area of study _____ Do/did you like school? No Yes Explain _____

Describe school performance _____

Have you ever been diagnosed with a learning disability? No Yes Explain _____

Have you ever been diagnosed with ADD/ADHD? No Yes

MILITARY HISTORY

Were you in the military service? No Yes Branch _____ Enlisted? _____ Drafted? _____

Tour _____ Dates Served _____ Combat No Yes Stationed _____

Type of discharge _____

LEGAL SYSTEM INVOLVEMENT

Have you ever been involved with the legal system? No Yes If yes, please explain _____

MARITAL/RELATIONSHIP HISTORY

Current Spouse's / Partner's Name _____ Age _____ Length of Relationship _____

Were you previously married? No Yes Was your spouse/partner? No Yes

CHILDREN

Name	Age	Relationship	Lives with you?
		<input type="checkbox"/> biological <input type="checkbox"/> step <input type="checkbox"/> adopted	<input type="checkbox"/> No <input type="checkbox"/> Yes
		<input type="checkbox"/> biological <input type="checkbox"/> step <input type="checkbox"/> adopted	<input type="checkbox"/> No <input type="checkbox"/> Yes
		<input type="checkbox"/> biological <input type="checkbox"/> step <input type="checkbox"/> adopted	<input type="checkbox"/> No <input type="checkbox"/> Yes
		<input type="checkbox"/> biological <input type="checkbox"/> step <input type="checkbox"/> adopted	<input type="checkbox"/> No <input type="checkbox"/> Yes
		<input type="checkbox"/> biological <input type="checkbox"/> step <input type="checkbox"/> adopted	<input type="checkbox"/> No <input type="checkbox"/> Yes
		<input type="checkbox"/> biological <input type="checkbox"/> step <input type="checkbox"/> adopted	<input type="checkbox"/> No <input type="checkbox"/> Yes

FAMILY HISTORY

Father's Name _____ Age _____
 Education _____ Occupation _____

Mother's Name _____ Age _____
 Education _____ Occupation _____

Marital status of parents: _____

Step Father's Name _____ Age _____
 Education _____ Occupation _____

Step Mother's Name _____ Age _____
 Education _____ Occupation _____

Where were you born? _____ Who raised you? _____

Were you adopted? No Yes If yes, at what age? _____

BROTHERS & SISTERS (full, half or step)

Name	Age	Occupation	Marital Status

Have you or any member of your family experienced any of the following? (check all that apply)

ADDICTIONS

- Alcohol: Who? _____
- Drugs: Who? _____
- Food/Eating: Who? _____
- Gambling: Who? _____
- Sex/Pornography: Who? _____
- Relationship/Love: Who? _____
- Other _____ Who? _____

EMOTIONAL PROBLEMS

- Depression: Who? _____
- Anxiety: Who? _____
- Panic Attacks: Who? _____
- Manic/Depression: Who? _____
- Obsessions: Who? _____
- Suicide attempts: Who? _____ Completed: Who? _____
- Phobia/fears: Who? _____
- Anger/Explosive: Who? _____
- Other _____ Who? _____

Have you or any member of your family been hospitalized for any of the above? No Yes
 If yes, who? _____

ABUSE: (to self/family members)

- Physical: Self/Family? _____ by whom? _____
- Emotional: Self/Family? _____ by whom? _____
- Sexual: Self/Family? _____ by whom? _____
- Spiritual: Self/Family? _____ by whom? _____

Did you ever witness violence in your home or elsewhere while growing up? No Yes If yes, explain _____

PHYSICAL, PSYCHOLOGICAL AND SOCIAL HISTORY

Physician's Name _____ Name of Practice _____
 Address _____ Phone _____

Date of last visit _____ Reason _____

List any current or past medical conditions _____

List any surgeries and dates _____

List all current medications (dosage, frequency and purpose) _____

List any allergies _____

List past use of medications for depression, anxiety, ADD/ADHD, sleep, weight control, smoke cessation, etc.? _____

Do you drink alcohol? No Yes If yes, how much and how often? _____

Do you smoke cigarettes or chew tobacco? No Yes If yes, how much and how often? _____

Do you consume caffeine? No Yes If yes, how much and how often? _____

Do you vape or consume cannabis? No Yes If yes, how much and how often? _____

Do you consume any other substances? No Yes If yes, how much and how often? _____

CURRENT SYMPTOM CHECKLIST

Are you currently experiencing any of the following? (check all that apply)

- | | | | |
|--|---|--|---|
| <input type="checkbox"/> Anxiety/Nervousness | <input type="checkbox"/> Anger | <input type="checkbox"/> Bad dreams/nightmares | <input type="checkbox"/> Compulsive Behaviors |
| <input type="checkbox"/> Crying often | <input type="checkbox"/> Depression | <input type="checkbox"/> Easily annoyed | <input type="checkbox"/> Violent Thoughts |
| <input type="checkbox"/> Mood Swings | <input type="checkbox"/> Loneliness | <input type="checkbox"/> Loss of Hope | <input type="checkbox"/> Trouble Managing Money |
| <input type="checkbox"/> Obsessive Thoughts | <input type="checkbox"/> Problem in Relationships | <input type="checkbox"/> Weight Loss or Gain | <input type="checkbox"/> Racing Thoughts |
| <input type="checkbox"/> Sexual problems | <input type="checkbox"/> Panic Attacks | <input type="checkbox"/> Trouble Concentrating | <input type="checkbox"/> Trouble Sleeping |
| <input type="checkbox"/> Irritable Bowel | <input type="checkbox"/> Work Problems | <input type="checkbox"/> Fatigue | <input type="checkbox"/> School Problems |
| <input type="checkbox"/> Headaches | <input type="checkbox"/> Low Self Esteem | <input type="checkbox"/> Social Withdrawal | <input type="checkbox"/> Backaches |
| <input type="checkbox"/> Seizures | <input type="checkbox"/> Restlessness | Other: _____ | |

Describe any losses that you have experienced (i.e. health issues, death, divorce, pregnancy loss, retirement, moves, etc.)

PREVIOUS COUNSELING

Have you ever had formal counseling? No Yes How many times? _____

With whom? _____

When? _____

Why? _____

Was it inpatient or outpatient? _____

Was it helpful? No Yes Explain _____

Describe the last major change in your life _____

HISTORY

Do you have people in your life that you consider close friends? No Yes

When going through a difficult experience in your life do you have someone to confide in? No Yes

What activities/hobbies do you enjoy participating in? _____

Are you a member of any groups or organizations? No Yes Explain _____

List two strengths about yourself _____

List two things about yourself that you would like to change _____

SPIRITUAL HISTORY

Are you affiliated with a church? No Yes

If yes, which church? _____ Pastor's name _____

How involved are you in the congregation? _____

Attendance: Never Sometimes Regularly

ADDITIONAL INFORMATION

What else should your therapist know about you?

Therapist _____ Date of assessment review _____